

Wednesday 26 October 2011 Estate Planning

Invest the time *now* to plan for your future

Presented by

Bernie O'Sullivan - Principal, Bernie O'Sullivan Lawyers

David Taylor - Business Services Partner, McLean Delmo

An estate plan is a plan that helps ensure that upon your death or incapacity the assets that you own or control will be dealt with in accordance with your wishes.

This free session will give you the steps you need to:

- Protect your affairs if unforeseen events occur
- Ensure your assets are passed to the people who you want to benefit
- Minimise or reduce the tax burden for your beneficiaries.

DATE: Wednesday 26 October 2011

TIME: 5.45pm – Registration
6.00pm – Presentation
7.00pm – Drinks and discussion

PLACE: Level 4, 302 Burwood Road, Hawthorn

RSVP: By Friday 21 October 2011

Please email the details below to rita.lawlor@mcleandelmo.com.au or phone Rita on 9018 4666. You can also register online at www.mcleandelmo.com.au/events.

If you are unable to attend this briefing, please feel free to forward this invitation on to colleagues and friends who may be interested.

REGISTRATION – FREE Estate Planning Seminar – Wednesday 26 October 2011	
Name:	Title:
Company:	
E-mail:	Telephone: